RATING AGENCIES SPEAK ON COVID-19

APRIL 7, 2020 12 - 2 PM ET / 9 - 11 AM PT

Please note that this presentation is not intended, and should not be considered by anyone, to establish an attorney-client or other fiduciary relationship between presenters and attendees or readers. Today's speakers are not recommending any action to any municipal entity or obligated person, nor are they acting as an advisor to any such municipal entity or obligated person. They do not owe a fiduciary duty to any entity with respect to the information and material contained in this presentation, which is solely a general discussion of the topic. Any municipal entity or obligated person should discuss any information and material contained in or related to this presentation with any and all internal or external advisors and experts that such municipal entity or obligated person deems appropriate and should not take any action based on this presentation or related materials.



RATING AGENCIES SPEAK ON COVID-19

Speakers



KBRA KROLL BOND RATING AGENCY

Karen Daly
Sr. Managing Dir., Public Finance & Fin. Guarantors
kdaly@kbra.com



FitchRatings
Eric Kim
Senior Director, Public Finance
eric.kim@fitchratings.com



S&P Global

Robin Prunty

Managing Director, Head of Analytics and Research robin.prunty@spglobal.com



Moody's

Michael Rowan

Managing Director

Michael J. Rowan @ moodys.com

Moderator



Orrick

Christine Reynolds

Partner

cereynolds@orrick.com

Transportation



Economically Sensitive Taxes



Healthcare



Higher Education



QUESTIONS?



COVID-19 Resources



http://bit.ly/KBRACOVID19



https://www.spglobal.com/ratings/en/research/pdf-articles/040220-covid-19-activity-in-u-s-public-finance



https://www.orrick.com/Coronavirus-COVID-19



https://www.fitchratings.com/topics/coronavirus



moodys.com/coronavirus