

**Orrick's Technology Companies Group**

**Start-Up Forms Library**

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**Rev 6/18**

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| STATE OF CALIFORNIA – DEPARTMENT OF BUSINESS OVERSIGHT  **NOTICE OF TRANSACTION PURSUANT TO SUBDIVISION (o) OF  SECTION 25102 OF THE CORPORATIONS CODE** DBO – 260.102.19 (Register 2002, No. 39) (Rev. 2-18) | | |  |
| (Department of Business Oversight Use Only) | | | Department of BUSINESS OVERSIGHT  notice-No., if any: |
| Fee Paid $ |  |  |  |

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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| ( ) | Check if Increase in Dollar Amount **Note:** Report only amount of increase | | | | | | |  | | | | | | | | | | | | (Insert Notice- No(s) of Previous Filings Before the Department, If Any) | | | | | | |
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|  |  | | | | | |  | | | | | | | |  | | | | | | | | | |
|  | | | | | | | | | | FEE: $ | | | | \_\_\_\_\_\_\_\_\_\_ | | | | | | |  | | | |
| (See Corporations Code Section 25608(y) and Section 25608(e).  The fee is based on the current market value of the securities, or in the case of options, the underlying securities.) | | | | | | | | | | | | | | | | | | | | | | | | |
|  | | | | | | | | | | | | | | | | | | | | | | | | |
| 1. | | Name of Issuer: | | | | [Company Name] | | | | | | | | | | | | | | | | | | |
| 2. | | State of Incorporation or Organization: | | | | | | | | | | | | | | Delaware | | | | | | | | |
| 3. | | Address of Principal Place of Business: | | | | | | | | | | | | | |  | | | | | | | | |
|  | | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_, \_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_ | | | | | | | | | | | | | | | | | | | | | | |
|  | | Number and Street City State Zip Code | | | | | | | | | | | | | | | | | | | | | | |
| 4. | | The security is issued pursuant to a: **(Check One)** | | | | | | | | | | | | | | | | | | | | | | |
| [  ] | | Purchase Plan or Agreement. | | | | | | | | | | | | | | | | | | | | | | |
|  | | Name of Security: | | | |  | | | | | | | | | | | | | | | | | | | |
|  | | Number of Securities: | | | | | | | |  | | | | | | | | | | | | | | |
|  | | Price per Security: | | | | | | | $ | | | | | | | | | | | | | | | |
| [  ] | | Option Plan or Agreement. | | | | | | | | | | | | | | | | | | | | | | |
|  | | Name and Number of Options: | | | | | | | | | | |  | | | | | | | | | | | | |
|  | | Name and Number of the Underlying Securities: | | | | | | | | | | | | | | | |  | | | | | | |
|  | | Exercise Price Per Security: | | | | | | | | | | $ | | | | | | | | | |  | | | |
| [X] | | “Flexible” Purchase/Option Plan or Agreement. | | | | | | | | | | | | | | | | | | | | | | |
|  | | Name of Security/Option: | | | | | | | | | Restricted Stock/Common Stock Option | | | | | | | | | | | | | |
|  | | Number of Securities/Options: | | | | | | | | | | | \_\_\_\_\_\_\_\_\_\_ | | | | | | | | | | | |
|  | | Name and Number of the Underlying Securities: | | | | | | | | | | | | | | | | | Common Stock | | | | | |
|  | | Price Per Security: | | | | | | | $\_\_\_\_\_\_\_\_\_\_ | | | | | | | | | | | | | | | |
| 5. | | Aggregate current market value of securities sought to be | | | | | | | | | | | | | | | | | | | | | | |
|  | | sold: $ | | \_\_\_\_\_\_\_\_\_\_ | | | | | | | | | | | | | | | | | | |  | |
| 6. | | Date of First Sale: | | | [Date] | | | | | | | | | | | | | | | | | | |  |
|  | |  | | |  | | | | | | | | | | | | | | | | | | |  |
|  | | ( ) | Check if Issuer has | | | | | | | | | | | | | | [Company Name] | | | | | | | |
|  | |  | a consent to service of process | | | | | | | | | | | | | | Name of Issuer | | | | | | | |
|  | |  | on file with the Commissioner | | | | | | | | | | | | | |  | | | | | | | |
|  | |  |  | | | | | | | | | | | | | |  | | | | | | | |
|  | |  |  | | | | | | | | | | | | | | Authorized Signature on behalf of Issuer | | | | | | | |
|  | |  |  | | | | | | | | | | | | | |  | | | | | | | |
|  | |  |  | | | | | | | | | | | | | | [Officer 3], Secretary | | | | | | | |
|  | |  |  | | | | | | | | | | | | | | Print Name and Title of Signatory | | | | | | | |
|  | | Name, Address and Phone Number of Contact Person: | | | | | | | | | | | | | | | | | | | | | | |
|  | | [Name] c/o Orrick, Herrington & Sutcliffe LLP | | | | | | | | | | | | | | | | | | | | | | |
|  | | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, \_\_\_\_\_\_\_\_\_\_, \_\_ \_\_\_\_\_\_ | | | | | | | | | | | | | | | | | | | | | | |
|  | | Phone: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | | | | | | | | | | | | | | | | | | | | | | |
|  | | Instructions: Each issuer (other than a California corporation) filing a notice under Section 25102(o) must file a consent to service of process (Form 260.165), unless it already has a consent to service on file with the Commissioner. | | | | | | | | | | | | | | | | | | | | | | |