

**Orrick's Technology Companies Group**

**Start-Up Forms Library**

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**Rev 6/18**

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| STATE OF CALIFORNIA – DEPARTMENT OF BUSINESS OVERSIGHT**NOTICE OF TRANSACTION PURSUANT TO SUBDIVISION (o) OF SECTION 25102 OF THE CORPORATIONS CODE**DBO – 260.102.19 (Register 2002, No. 39) (Rev. 2-18) |  |
| (Department of Business Oversight Use Only) | Department of BUSINESS OVERSIGHTnotice-No., if any: |
| Fee Paid $ |  |  |  |

|  |  |  |  |
| --- | --- | --- | --- |
| ( ) | Check if Increase in Dollar Amount**Note:** Report only amount of increase |  | (Insert Notice- No(s) of Previous FilingsBefore the Department, If Any) |
|  |  |
|  |  |
|  |  |  |  |
|  | FEE: $ | \_\_\_\_\_\_\_\_\_\_ |  |
| (See Corporations Code Section 25608(y) and Section 25608(e).The fee is based on the current market value of the securities, or in the case of options, the underlying securities.) |
|  |
| 1. | Name of Issuer: | [Company Name] |
| 2. | State of Incorporation or Organization: | Delaware |
| 3. | Address of Principal Place of Business: |  |
|  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_, \_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_ |
|  | Number and Street City State Zip Code |
| 4. | The security is issued pursuant to a: **(Check One)** |
| [  ] | Purchase Plan or Agreement. |
|  | Name of Security: |  |
|  | Number of Securities: |  |
|  | Price per Security:  | $ |
| [  ] | Option Plan or Agreement. |
|  | Name and Number of Options: |  |
|  | Name and Number of the Underlying Securities: |  |
|  | Exercise Price Per Security: | $ |  |
| [X] | “Flexible” Purchase/Option Plan or Agreement. |
|  | Name of Security/Option: | Restricted Stock/Common Stock Option |
|  | Number of Securities/Options: | \_\_\_\_\_\_\_\_\_\_  |
|  | Name and Number of the Underlying Securities: | Common Stock |
|  | Price Per Security:  | $\_\_\_\_\_\_\_\_\_\_ |
| 5. | Aggregate current market value of securities sought to be |
|  | sold: $ | \_\_\_\_\_\_\_\_\_\_ |  |
| 6. | Date of First Sale: | [Date] |  |
|  |  |  |  |
|  | ( ) | Check if Issuer has | [Company Name] |
|  |  | a consent to service of process | Name of Issuer |
|  |  | on file with the Commissioner |  |
|  |  |  |  |
|  |  |  | Authorized Signature on behalf of Issuer |
|  |  |  |  |
|  |  |  | [Officer 3], Secretary |
|  |  |  | Print Name and Title of Signatory |
|  | Name, Address and Phone Number of Contact Person: |
|  | [Name] c/o Orrick, Herrington & Sutcliffe LLP |
|  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, \_\_\_\_\_\_\_\_\_\_, \_\_ \_\_\_\_\_\_ |
|  | Phone: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
|  | Instructions: Each issuer (other than a California corporation) filing a notice under Section 25102(o) must file a consent to service of process (Form 260.165), unless it already has a consent to service on file with the Commissioner. |